

# R. N. SHAH & ASSOCIATES

Company Secretaries

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**Rajnikant N. Shah**

B. Com. (Hons.); LL.B. (Gen.); F.C.S.

**OFFICE:**

306, Apollo Complex,  
R. K. Singh Marg, Off. Parsi  
Panchayat, Old Nagardas Road,  
Andheri (East),  
Mumbai – 400 069.

**Ref. No.**

**Date: 18<sup>th</sup> October, 2012**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30<sup>TH</sup> SEPTEMBER, 2012**

1	<b>For Quarter Ended</b>	30 <sup>th</sup> September, 2012				
2	<b>ISIN</b>	INE287D01019				
3	<b>Face Value</b>	Rs.10/- per share				
4	<b>Name of the Company</b>	INFRA INDUSTRIES LIMITED				
5	<b>Registered Office Address</b>	Dhiraj Chambers, 7 <sup>th</sup> Floor, 9, Hazarimal Somani Marg, Mumbai – 400 001.				
6	<b>Correspondence Address</b>	Dhiraj Chambers, 7 <sup>th</sup> Floor, 9, Hazarimal Somani Marg, Mumbai – 400 001.				
7	<b>Telephone Nos.</b>	022-32946372				
	<b>Fax Nos.</b>	022-66348601				
8	<b>Email Address</b>	investors@infra.co.in				
9	<b>Names of the Stock Exchanges where the company's securities are listed</b>	Bombay Stock Exchange Ltd.				
10	<b>Issued Capital</b>	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>59,83,100</td><td>100%</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	59,83,100	100%
No. of shares	% of Total Issued Capital					
59,83,100	100%					
11	<b>Listed Capital</b>	Rs. 59,83,1000/-				
12	<b>Held in dematerialised form in CDSL</b>	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>201,644</td><td>3.37%</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	201,644	3.37%
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201,644	3.37%					
13	<b>Held in dematerialised form in NSDL</b>	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>2,941,546</td><td>49.16%</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	2,941,546	49.16%
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2,941,546	49.16%					
14	<b>Physical</b>	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>2,839,910</td><td>47.47%</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	2,839,910	47.47%
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2,839,910	47.47%					
15	<b>Total No. of shares (12+13+14)</b>	59,83,100				
16	<b>Reasons for difference if any, between (10 &amp; 11), (10 &amp; 15), (11 &amp; 15)</b>	N.A.				

17 **Certifying the details of changes in share capital during the quarter under consideration as per table below:**

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

. Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture. Any other (to specify)

Shares forfeited previously has been taken on record.

18 **Register of Members is updated** Yes

19 **Reference of previous quarter with Regards to excess dematerialized shares, if any** No

20 **Has the Company resolved the matter Mentioned in point no.19 above in the Current qtr.? If not, reason why?** N.A.

21 **Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
<b>Confirmed after 21 days</b>	Nil	Nil	N.A.
<b>Pending for more than 21 days</b>	Nil	Nil	N.A.

22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.** Mr. Mukesh B. Ambani,  
Managing Director  
Phone: 32946372 Fax: 66348601

23 **Name, Address, Tel. & Fax No. Regn. no. of certifying CA/CS.** R. N. Shah & Associates  
Company Secretaries  
306, Apollo Complex, R.K. Singh Marg, Off. Parsi Panchayat, Old Nagardas Road, Andheri (E), Mumbai – 400069.  
Tel. / Fax : 2836 9965  
Membership No. F.C.S. 1629  
C. P. No. 700.

24 **Appointment of Common Agency for Share Registry Work** Purva Sharegistry (India) Pvt. Ltd.  
No.9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai – 400 011.

25 **Any other detail that the CA/Cs may like to provide. (e.g. BIFR company, delisting from SE, Name charged etc.** NIL