

R. N. SHAH & ASSOCIATES

Company Secretaries

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Rajnikant N. Shah
B. Com. (Hons.); LL.B. (Gen.); F.C.S.

OFFICE:
306, Apollo Complex,
R. K. Singh Marg, Off. Parsi
Panchayat, Old Nagardas Road,
Andheri (East),
Mumbai – 400 069.

Ref. No.

Date: 14th January, 2015

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2014

1	For Quarter Ended	31 st December, 2014
2	ISIN	INE287D01019
3	Face Value	Rs.10/- per share
4	Name of the Company	INFRA INDUSTRIES LIMITED
5	Registered Office Address	Dhiraj Chambers, 7 th Floor, 9, Hazarimal Somani Marg, Mumbai – 400 001.
6	Correspondence Address	Dhiraj Chambers, 7 th Floor, 9, Hazarimal Somani Marg, Mumbai – 400 001.
7	Telephone Nos.	022-32946372
	Fax No.	022-66308469
8	Email Address	mambani@infra.co.in
9	Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Ltd.

10	Issued Capital	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>5,983,100</td><td>100%</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	5,983,100	100%
No. of shares	% of Total Issued Capital					
5,983,100	100%					
11	Listed Capital	Rs. 59,831,000/-				
12	Held in dematerialised form in CDSL	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>219,372</td><td>3.67%</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	219,372	3.67%
No. of shares	% of Total Issued Capital					
219,372	3.67%					
13	Held in dematerialised form in NSDL	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>4,402,870</td><td>73.59%</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	4,402,870	73.59%
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4,402,870	73.59%					
14	Physical	<table border="1"><thead><tr><th>No. of shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>1,360,858</td><td>22.74%</td></tr></tbody></table>	No. of shares	% of Total Issued Capital	1,360,858	22.74%
No. of shares	% of Total Issued Capital					
1,360,858	22.74%					
15	Total No. of shares (12+13+14)	5,983,100				

16 **Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)** N.A.

17 **Certifying the details of changes in share capital during the quarter under consideration as per table below:**

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

. Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture. Any other (to specify)

Shares forfeited previously has been taken on record.

18 **Register of Members is updated** Yes

19 **Reference of previous quarter with Regards to excess dematerialized shares, if any** No

20 **Has the Company resolved the matter Mentioned in point no.19 above in the Current qtr.? If not, reason why?** N.A.

21 **Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay**

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.** Mr. Mukesh B. Ambani,
Phone: 32946372 Fax: 66348601

23 **Name, Address, Tel. & Fax No. Regn. no. of certifying CA/CS.** R. N. Shah & Associates
Company Secretaries
306, Apollo Complex, R.K. Singh Marg, Off. Parsi Panchayat, Old Nagardas Road, Andheri (E), Mumbai – 400069.
Tel. / Fax : 2836 9965
Membership No. F.C.S. 1629
C. P. No. 700.

24 **Appointment of Common Agency for Share Registry Work** Purva Sharegistry (India) Pvt. Ltd.
No.9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai – 400 011.

25 **Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE, Name charged etc.** NIL