

4-B-1,4th fir Court Chamber New Marine lines, Mumbai-400 020.
Tel:91-22-32946372, Fax: 91-22-66348601, Visit us at: www.infra.co.in, CIN L25200MH1989PLC054503

Date: 22nd May, 2019

To,

Manager – Listing Department, BSE Ltd. 14th Floor, P. J. Tower, Dalal Street, Mumbai – 400 001

Script Code: 530777

Dear Sir/Madam,

Sub: Confirmation regarding status as Large Corporate

Ref: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 - Fund raising by issuance of Debt Securities by Large Entities

With reference to the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/744 dated November 26, 2018 in respect of fund raising by issuance of Debt Securities by Large Corporates (LC) and disclosure compliance thereof by the Large Corporates (LC), we hereby confirm that our Company i.e. INFRA INDUSTRIES LIMITED is 'not a Large Corporate (LC)' as per the framework and applicability criteria given under the aforesaid circular. Please take the above information on record.

Thanking you,

Yours truly,

For INFRA INDUSTRIES LIMITED

(MUKESH B. AMBANI) MANAGING DIRECTOR

DIN: 00005012