

(I)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : INFRA INDUSTRIES LTD
Scrip Code : 530777
Name of the Scrip : EQUITY SHARES
Class of Security : ORDINARY
Quarter Ended : 31/12/2013

<u>Partly paid up shares</u>	<u>No. of partly paidup shares</u>	<u>As a % of total no. of partly paidup shares</u>	<u>As a % of total no. of shares of the Company</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Outstanding Convertible Securities</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Warrants</u>	<u>No. of Warrants</u>	<u>As a % of total no. of warrants</u>	<u>As a % of total no. of shares of the company, assuming full conversion of warrants</u>

<u>Held by Promoter/Promoters group</u>	Nil	N.A.	N.A.
<u>Held by public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Total paidup capital of the Company assuming full conversion of warrants and convertible securities</u>	5983100	100%	100%

Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²						Nil	Nil
1	Indian						Nil	Nil
(a)	Individuals/ Hindu Undivided Family	7	1490822	1440532	24.91	24.91	Nil	Nil
(b)	Central Government/ State Government(s)				0.00	0.00	Nil	Nil
(c)	Bodies Corporate	2	1480600	1480600	24.75	24.75	Nil	Nil
(d)	Financial Institutions/ Banks				0.00	0.00	Nil	Nil
(e)	Any Others(Specify)				0.00	0.00	Nil	Nil
	Sub Total(A)(1)	9	2971422	2921132	49.66	49.66	Nil	Nil
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	Nil	Nil
b	Bodies Corporate	2	1200000	0	20.06	20.06	Nil	Nil
c	Institutions	0	0	0	0.00	0.00	Nil	Nil
d	Any Others(Specify)	0	0	0	0.00	0.00	Nil	Nil
	Sub Total(A)(2)	2	1200000	0	20.06	20.06	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	4171422	2921132	69.72	69.72	Nil	Nil
(B)	Public shareholding							
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	74500	74500	1.25	1.25	N.A.	N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	1	74500	74500	1.25	1.25	N.A.	N.A.
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	28	180016	180016	3.01	3.01	N.A.	N.A.
(b)	Individuals							

I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	918	581779	500659	9.72	9.72	N.A.	N.A.
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6	935572	907572	15.64	15.64	N.A.	N.A.
(c)	Any other (Specify) NRI	3	4150	2750	0.07	0.07	N.A.	N.A.
	Hindu Undivided Family	22	35661	35661	0.59	0.59	N.A.	N.A.
	Sub-Total (B)(2)	977	1737178	1626658	29.03	29.03	N.A.	N.A.
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	978	1811678	1701158	30.28	30.28	N.A.	N.A.
	TOTAL (A)+(B)	989	5983100	4622290	100	100		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0.00
1	Promoter and Promoter Group	0	0	0	0	0	0	0.00
2	Public	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	989	5983100	4622290	100	100		

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	<u>As a percentage</u>	As a % of grand total (A)+(B)+(c) of sub clause
1	Bhupendra J. Ambani	50082	0.84			
2	Mukesh B. Ambani	1323990	22.13			
3	Pratik M. Ambani	33950	0.57			
4	Pratik M. Ambani	100	0.00			
5	Varun M. Ambani	32500	0.54			
6	Varun M. Ambani	100	0.00			
7	Ambani Sales Organisation	50100	0.84			
8	Infra Leasefinance Pvt. Ltd.	775000	12.95			
9	Infra Leasefinance Pvt. Ltd.	705600	11.79			
10	Springfield Investment Ltd.	730000	12.20			
11	Springfield Investment Ltd.	470000	7.86			
TOTAL		4171422	69.71			

(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

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**(I)(c)(i) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandresh B. Ambani	721884	12.06
2	Suvarna Chandresh Ambani	92000	1.53
3	LKP Shares & Securities Limited	74500	1.24
4	Union Bank Of India	74500	1.24
5	Prisam Trading and Finance Pvt.Ltd	74500	1.24
TOTAL		1037384	17.32

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

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(I)(c)(ii) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandresh B. Ambani	721884	12.06