

(I)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : INFRA INDUSTRIES LTD  
 Scrip Code : 530777  
 Name of the Scrip : EQUITY SHARES  
 Class of Security : ORDINARY  
 Quarter Ended : 31/12/2014

<u>Partly paid up shares</u>	<u>No.of partly paidup shares</u>	<u>As a % of total no. of partly paidup shares</u>	<u>As a % of total no. of shares of the Company</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Outstanding Convertible Securities</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Warrants</u>	<u>No. of Warrants</u>	<u>As a % of total no. of warrants</u>	<u>As a % of total no. of shares of the company, assuming full conversion of warrants</u>

<b><u>Held by Promoter/Promoters group</u></b>	Nil	N.A.	N.A.
<b>Held by public</b>	Nil	N.A.	N.A.
<b>Total</b>	Nil	N.A.	N.A.
<b><u>Total paidup capital of the Company assuming full conversion of warrants and convertible securities</u></b>	5983100	100%	100%

Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						Nil	Nil
<b>1</b>	<b>Indian</b>						Nil	Nil
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	Nil	Nil
(b)	Central Government/ State Government(s)				0.00	0.00	Nil	Nil
(c)	Bodies Corporate	1	1480600	1480600	24.74	24.74	Nil	Nil
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Others(Specify)				0.00	0.00	Nil	Nil
(e-i)	Directors	3	1374072	1373982	22.97	22.97	Nil	Nil
(e-ii)	Director Relatives	4	66650	66650	1.11	1.11	Nil	Nil
(e-iii)	Person Acting in Concern	1	50100	0	0.84	0.84	Nil	Nil
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>2971422</b>	<b>2921232</b>	<b>49.66</b>	<b>49.66</b>	<b>Nil</b>	<b>Nil</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	Nil	Nil
b	Bodies Corporate	2	1200000	0	20.06	20.06	Nil	Nil
c	Institutions	0	0	0	0.00	0.00	Nil	Nil
d	Qualified Foreign Investor							
e	Any Others(Specify)	0	0	0	0.00	0.00	Nil	Nil
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>1200000</b>	<b>0</b>	<b>20.06</b>	<b>20.06</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>11</b>	<b>4171422</b>	<b>2921232</b>	<b>69.72</b>	<b>69.72</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions /Banks	1	74500	74500	1.25	1.25	N.A.	N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)	0	0	0	0.00	0.00		

	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>74500</b>	<b>74500</b>	<b>1.25</b>	<b>1.25</b>	<b>N.A.</b>	<b>N.A.</b>
<b>B 2</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	26	182243	182243	3.05	3.05	<b>N.A.</b>	<b>N.A.</b>
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	915	498342	417074	8.32	8.32	<b>N.A.</b>	<b>N.A.</b>
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	1015772	987772	16.98	16.98	<b>N.A.</b>	<b>N.A.</b>
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)			0				
(d-i)	NRI (Repat & Non Repat)	3	4150	2750	0.07	0.07		
(d-ii)	OCB's	0	0	0	0.00	0.00		
(d-iii)	Trust	0	0	0	0.00	0.00		
(d-iv)	Hindu Undivided Family	23	36671	36671	0.61	0.61		
(d-v)	Employee	0	0	0	0.00	0.00		
(d-vi)	Clearing Members	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>974</b>	<b>1737178</b>	<b>1626510</b>	<b>29.03</b>	<b>29.03</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>975</b>	<b>1811678</b>	<b>1701010</b>	<b>30.28</b>	<b>30.28</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>986</b>	<b>5983100</b>	<b>4622242</b>	<b>100</b>	<b>100</b>		
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	<b>0.00</b>
<b>1</b>	Promoter and Promoter Group	0	0	0	0	0	0	<b>0.00</b>
<b>2</b>	Public	0	0	0	0	0	0	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>986</b>	<b>5983100</b>	<b>4622242</b>	<b>100</b>	<b>100</b>		

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C)	Number	As a percentage	As a % of grand total (A)+(B)+( c) of sub clause
1	Bhupendra J. Ambani	50082	0.84			
2	Mukesh B. Ambani	1323990	22.13			
3	Pratik M. Ambani	33950	0.57			
4	Pratik M. Ambani	100	0.00			
5	Varun M. Ambani	32500	0.54			
6	Varun M. Ambani	100	0.00			
7	Ambani Sales Organisation	50100	0.84			
8	Infra Fenestation Pvt.Ltd.	1480600	24.75			
10	Springfield Investment Ltd.	730000	12.20			
11	Springfield Investment Ltd.	470000	7.86			
<b>TOTAL</b>		<b>4171422</b>	<b>69.72</b>			

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

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**(I)( c)(i) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Chandresh B. Ambani	721884	12.06
2	Suvarna Chandresh Ambani	92000	1.53
3	LKP Shares & Securities Limited	74500	1.24
4	Union Bank Of India	74500	1.24
5	Sea Glimpse Investments Pvt.Ltd.	74500	1.24
<b>TOTAL</b>		<b>1037384</b>	<b>17.32</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



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**(I)( c)(ii) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 5% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Chandresh B. Ambani	721884	12.06