

(I)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : INFRA INDUSTRIES LTD  
 Scrip Code : 530777  
 Name of the Scrip : EQUITY SHARES  
 Class of Security : ORDINARY  
 Quarter Ended : 30/06/2013

<u>Partly paid up shares</u>	<u>No. of partly paidup shares</u>	<u>As a % of total no. of partly paidup shares</u>	<u>As a % of total no. of shares of the Company</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Outstanding Convertible Securities</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.

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<u>Warrants</u>	<u>No. of Warrants</u>	<u>As a % of total no. of warrants</u>	<u>As a % of total no. of shares of the company, assuming full conversion of warrants</u>
<u>Held by Promoter/Promoters group</u>	Nil	N.A.	N.A.
<u>Held by public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Total paidup capital of the Company assuming full conversion of warrants and convertible securities</u>	5983100	100%	100%

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Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						Nil	Nil
<b>1</b>	<b>Indian</b>						Nil	Nil
(a)	Individuals/ Hindu Undivided Family	7	1490822	1440532	24.91	24.91	Nil	Nil
(b)	Central Government/ State Government(s)				0.00	0.00	Nil	Nil
(c)	Bodies Corporate	2	1480600	1480600	24.75	24.75	Nil	Nil
(d)	Financial Institutions/ Banks				0.00	0.00	Nil	Nil
(e)	Any Others(Specify)				0.00	0.00	Nil	Nil
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>2971422</b>	<b>2921132</b>	<b>49.66</b>	<b>49.66</b>	<b>Nil</b>	<b>Nil</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	Nil	Nil
b	Bodies Corporate	2	1200000	0	20.06	20.06	Nil	Nil
c	Institutions	0	0	0	0.00	0.00	Nil	Nil
d	Any Others(Specify)	0	0	0	0.00	0.00	Nil	Nil
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>1200000</b>	<b>0</b>	<b>20.06</b>	<b>20.06</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>11</b>	<b>4171422</b>	<b>2921132</b>	<b>69.72</b>	<b>69.72</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	74500	74500	1.25	1.25	N.A.	N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>74500</b>	<b>74500</b>	<b>1.25</b>	<b>1.25</b>	<b>N.A.</b>	<b>N.A.</b>

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<b>B 2</b>	<b>Non-institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	37	194211	194211	3.25	3.25	N.A.	N.A.
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	920	490844	411524	8.20	8.20	N.A.	N.A.
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1011312	983312	16.90	16.90	N.A.	N.A.
(c)	Any other (Specify) NRI	4	5150	3750	0.09	0.09	N.A.	N.A.
	Hindu Undivided Family	22	35661	35661	0.59	0.59	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>991</b>	<b>1737178</b>	<b>1628458</b>	<b>29.03</b>	<b>29.03</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>992</b>	<b>1811678</b>	<b>1702958</b>	<b>30.28</b>	<b>30.28</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>1003</b>	<b>5983100</b>	<b>4624090</b>	<b>100</b>	<b>100</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	<b>0.00</b>
1	Promoter and Promoter Group	0	0	0	0	0	0	<b>0.00</b>
2	Public	0	0	0	0	0	0	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1003</b>	<b>5983100</b>	<b>4624090</b>	<b>100</b>	<b>100</b>		

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C)	Number	As a percentage	As a % of grand total (A)+(B)+( c) of sub clause
1	Bhupendra J. Ambani	50082	0.84			
2	Mukesh B. Ambani	1323990	22.13			
3	Pratik M. Ambani	33950	0.57			
4	Pratik M. Ambani	100	0.00			
5	Varun M. Ambani	32500	0.54			
6	Varun M. Ambani	100	0.00			
7	Ambani Sales Organisation	50100	0.84			
8	Infra Leasefinance Pvt. Ltd.	775000	12.95			
9	Infra Leasefinance Pvt. Ltd.	705600	11.79			
10	Springfield Investment Ltd.	730000	12.20			
11	Springfield Investment Ltd.	470000	7.86			
<b>TOTAL</b>		<b>4171422</b>	<b>69.71</b>			

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

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**(I)( c)(i) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandresh B. Ambani	721884	12.06
2	Suvarna Chandresh Ambani	92000	1.53
3	LKP Shares & Securities Limited	74500	1.24
4	Union Bank Of India	74500	1.24
5	Prisam Trading and Finance Pvt.Ltd	74500	1.24
<b>TOTAL</b>		<b>1037384</b>	<b>17.32</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



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**(I)( c)(ii) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 5% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Chandresh B. Ambani	721884	12.06