

(I)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : INFRA INDUSTRIES LTD  
 Scrip Code : 530777  
 Name of the Scrip : EQUITY SHARES  
 Class of Security : ORDINARY  
 Quarter Ended : 3/31/2015

<u>Partly paid up shares</u>	<u>No.of partly paidup shares</u>	<u>As a % of total no. of partly paidup shares</u>	<u>As a % of total no. of shares of the Company</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Outstanding Convertible Securities</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Warrants</u>	<u>No. of Warrants</u>	<u>As a % of total no. of warrants</u>	<u>As a % of total no. of shares of the company, assuming full conversion of warrants</u>

<b><u>Held by Promoter/Promoters group</u></b>	Nil	N.A.	N.A.
<b>Held by public</b>	Nil	N.A.	N.A.
<b>Total</b>	Nil	N.A.	N.A.
<b><u>Total paidup capital of the Company assuming full conversion of warrants and convertible securities</u></b>	5983100	100%	100%

Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						Nil	Nil
<b>1</b>	<b>Indian</b>						Nil	Nil
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	Nil	Nil
(b)	Central Government/ State Government(s)				0.00	0.00	Nil	Nil
(c)	Bodies Corporate	1	1480600	1480600	24.74	24.74	Nil	Nil
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Others(Specify)				0.00	0.00	Nil	Nil
(e-i)	Directors	3	1374072	1373982	22.97	22.97	Nil	Nil
(e-ii)	Director Relatives	4	66650	66650	1.11	1.11	Nil	Nil
(e-iii)	Person Acting in Concern	1	50100	0	0.84	0.84	Nil	Nil
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>2971422</b>	<b>2921232</b>	<b>49.66</b>	<b>49.66</b>	<b>Nil</b>	<b>Nil</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	Nil	Nil
b	Bodies Corporate	2	1200000	0	20.06	20.06	Nil	Nil
c	Institutions	0	0	0	0.00	0.00	Nil	Nil
d	Qualified Foreign Investor							
e	Any Others(Specify)	0	0	0	0.00	0.00	Nil	Nil
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>1200000</b>	<b>0</b>	<b>20.06</b>	<b>20.06</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>11</b>	<b>4171422</b>	<b>2921232</b>	<b>69.72</b>	<b>69.72</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	74500	74500	1.25	1.25	N.A.	N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)	0	0	0	0.00	0.00		

	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>74500</b>	<b>74500</b>	<b>1.25</b>	<b>1.25</b>	<b>N.A.</b>	<b>N.A.</b>
<b>B 2</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	22	182020	182020	3.04	3.04	<b>N.A.</b>	<b>N.A.</b>
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	917	498624	417356	8.33	8.33	<b>N.A.</b>	<b>N.A.</b>
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	1015772	987772	16.98	16.98	<b>N.A.</b>	<b>N.A.</b>
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)			0				
(d-i)	NRI (Repat & Non Repat)	3	4150	2750	0.07	0.07		
(d-ii)	OCB's	0	0	0	0.00	0.00		
(d-iii)	Trust	0	0	0	0.00	0.00		
(d-iv)	Hindu Undivided Family	22	36612	36612	0.61	0.61		
(d-v)	Employee	0	0	0	0.00	0.00		
(d-vi)	Clearing Members	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>971</b>	<b>1737178</b>	<b>1626510</b>	<b>29.03</b>	<b>29.03</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>972</b>	<b>1811678</b>	<b>1701010</b>	<b>30.28</b>	<b>30.28</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>983</b>	<b>5983100</b>	<b>4622242</b>	<b>100</b>	<b>100</b>		
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	<b>0.00</b>
<b>1</b>	Promoter and Promoter Group	0	0	0	0	0	0	<b>0.00</b>
<b>2</b>	Public	0	0	0	0	0	0	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>983</b>	<b>5983100</b>	<b>4622242</b>	<b>100</b>	<b>100</b>		

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+( C)	Number	<u>As a percentage</u>	As a % of grand total (A)+(B)+( c) of sub clause
1	Bhupendra J. Ambani	50082	0.84			
2	Mukesh B. Ambani	1323990	22.13			
3	Pratik M. Ambani	33950	0.57			
4	Pratik M. Ambani	100	0.00			
5	Varun M. Ambani	32500	0.54			
6	Varun M. Ambani	100	0.00			
7	Ambani Sales Organisation	50100	0.84			
8	Infra Fenestation Pvt.Ltd.	1480600	24.75			
10	Springfield Investment Ltd.	730000	12.20			
11	Springfield Investment Ltd.	470000	7.86			
<b>TOTAL</b>		<b>4171422</b>	<b>69.72</b>			

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

INFRA INDUSTRIES LIMITED  
7th Floor, Dhiraj Chambers, 9 Hazarimal Somani Marg, Mumbai – 400 001  
Tel: 32946372, Fax: 66348601  
Visit us at [www.infra.co.in](http://www.infra.co.in)

**(I)( c)(i) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Chandresh B. Ambani	721884	12.06
2	Suvarna Chandresh Ambani	92000	1.53
3	LKP Shares & Securities Limited	74500	1.24
4	Union Bank Of India	74500	1.24
5	Sea Glimpse Investments Pvt.Ltd.	74500	1.24
<b>TOTAL</b>		<b>1037384</b>	<b>17.32</b>

INFRA INDUSTRIES LIMITED  
7th Floor, Dhiraj Chambers, 9 Hazarimal Somani Marg, Mumbai – 400 001  
Tel: 32946372, Fax: 66348601  
Visit us at [www.infra.co.in](http://www.infra.co.in)

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



INFRA INDUSTRIES LIMITED  
7th Floor, Dhiraj Chambers, 9 Hazarimal Somani Marg, Mumbai – 400 001  
Tel: 32946372, Fax: 66348601  
Visit us at www.infra.co.in

**(I)( c)(ii) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 5% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Chandresh B. Ambani	721884	12.06

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,
1	NIL	0	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>