

(I)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : INFRA INDUSTRIES LTD
 Scrip Code : 530777
 Name of the Scrip : EQUITY SHARES
 Class of Security : ORDINARY
 Quarter Ended : 30/09/2014

<u>Partly paid up shares</u>	<u>No.of partly paidup shares</u>	<u>As a % of total no. of partly paidup shares</u>	<u>As a % of total no. of shares of the Company</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Outstanding Convertible Securities</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Warrants</u>	<u>No. of Warrants</u>	<u>As a % of total no. of warrants</u>	<u>As a % of total no. of shares of the company, assuming full conversion of warrants</u>

<u>Held by Promoter/Promoters group</u>	Nil	N.A.	N.A.
Held by public	Nil	N.A.	N.A.
Total	Nil	N.A.	N.A.
<u>Total paidup capital of the Company assuming full conversion of warrants and convertible securities</u>	5983100	100%	100%

Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²						Nil	Nil
1	Indian						Nil	Nil
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	Nil	Nil
(b)	Central Government/ State Government(s)				0.00	0.00	Nil	Nil
(c)	Bodies Corporate	1	1480600	1480600	24.74	24.74	Nil	Nil
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Others(Specify)				0.00	0.00	Nil	Nil
(e-i)	Directors	3	1374072	1373982	22.97	22.97	Nil	Nil
(e-ii)	Director Relatives	4	66650	66650	1.11	1.11	Nil	Nil
(e-iii)	Person Acting in Concern	1	50100	0	0.84	0.84	Nil	Nil
	Sub Total(A)(1)	9	2971422	2921232	49.66	49.66	Nil	Nil
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	Nil	Nil
b	Bodies Corporate	2	1200000	0	20.06	20.06	Nil	Nil
c	Institutions	0	0	0	0.00	0.00	Nil	Nil
d	Qualified Foreign Investor							
e	Any Others(Specify)	0	0	0	0.00	0.00	Nil	Nil
	Sub Total(A)(2)	2	1200000	0	20.06	20.06	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	4171422	2921232	69.72	69.72	Nil	Nil
(B)	Public shareholding							
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions /Banks	1	74500	74500	1.25	1.25	N.A.	N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)	0	0	0	0.00	0.00		

	Sub-Total (B)(1)	1	74500	74500	1.25	1.25	N.A.	N.A.
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	28	183278	183278	3.06	3.06	N.A.	N.A.
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	916	497807	416539	8.32	8.32	N.A.	N.A.
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	1015772	987772	16.98	16.98	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)			0				
(d-i)	NRI (Repat & Non Repat)	3	4150	2750	0.07	0.07		
(d-ii)	OCB's	0	0	0	0.00	0.00		
(d-iii)	Trust	0	0	0	0.00	0.00		
(d-iv)	Hindu Undivided Family	23	36171	36171	0.60	0.60		
(d-v)	Employee	0	0	0	0.00	0.00		
(d-vi)	Clearing Members	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	977	1737178	1626510	29.03	29.03	N.A.	N.A.
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	978	1811678	1701010	30.28	30.28	N.A.	N.A.
	TOTAL (A)+(B)	989	5983100	4622242	100	100		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0.00
1	Promoter and Promoter Group	0	0	0	0	0	0	0.00
2	Public	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	989	5983100	4622242	100	100		

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(c) of sub clause
1	Bhupendra J. Ambani	50082	0.84			
2	Mukesh B. Ambani	1323990	22.13			
3	Pratik M. Ambani	33950	0.57			
4	Pratik M. Ambani	100	0.00			
5	Varun M. Ambani	32500	0.54			
6	Varun M. Ambani	100	0.00			
7	Ambani Sales Organisation	50100	0.84			
8	Infra Tradecom Pvt.Ltd	1480600	24.75			
10	Springfield Investment Ltd.	730000	12.20			
11	Springfield Investment Ltd.	470000	7.86			
TOTAL		4171422	69.72			

(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

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**(I)(c)(i) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandresh B. Ambani	721884	12.06
2	Suvarna Chandresh Ambani	92000	1.53
3	LKP Shares & Securities Limited	74500	1.24
4	Union Bank Of India	74500	1.24
5	Prisam Trading and Finance Pvt.Ltd	74500	1.24
TOTAL		1037384	17.32