

(I)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company : INFRA INDUSTRIES LTD
 Scrip Code : 530777
 Name of the Scrip : EQUITY SHARES
 Class of Security : ORDINARY
 Quarter Ended : 31/03/2013

<u>Partly paid up shares</u>	<u>No. of partly paidup shares</u>	<u>As a % of total no. of partly paidup shares</u>	<u>As a % of total no. of shares of the Company</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Outstanding Convertible Securities</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.

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<u>Warrants</u>	<u>No. of Warrants</u>	<u>As a % of total no. of warrants</u>	<u>As a % of total no. of shares of the company, assuming full conversion of warrants</u>
<u>Held by Promoter/Promoters group</u>	Nil	N.A.	N.A.
<u>Held by public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Total paidup capital of the Company assuming full conversion of warrants and convertible securities</u>	5983100	100%	100%

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Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²						Nil	Nil
1	Indian						Nil	Nil
(a)	Individuals/ Hindu Undivided Family	7	1490822	1406482	24.91	24.91	Nil	Nil
(b)	Central Government/ State Government(s)				0.00	0.00	Nil	Nil
(c)	Bodies Corporate	2	1480600	705600	24.75	24.75	Nil	Nil
(d)	Financial Institutions/ Banks				0.00	0.00	Nil	Nil
(e)	Any Others(Specify)				0.00	0.00	Nil	Nil
	Sub Total(A)(1)	9	2971422	2112082	49.66	49.66	Nil	Nil
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	Nil	Nil
b	Bodies Corporate	2	1200000	0	20.06	20.06	Nil	Nil
c	Institutions	0	0	0	0.00	0.00	Nil	Nil
d	Any Others(Specify)	0	0	0	0.00	0.00	Nil	Nil
	Sub Total(A)(2)	2	1200000	0	20.06	20.06	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	4171422	2112082	69.72	69.72	Nil	Nil
(B)	Public shareholding							
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	74500	74500	1.25	1.25	N.A.	N.A.
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	1	74500	74500	1.25	1.25	N.A.	N.A.

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B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	36	206975	206975	3.45	3.45	N.A.	N.A.
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	923	478380	433010	8.00	8.00	N.A.	N.A.
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1011012	983012	16.90	16.90	N.A.	N.A.
(c)	Any other (Specify) NRI	4	5150	3750	0.09	0.09	N.A.	N.A.
	Hindu Undivided Family	22	35661	35661	0.59	0.59	N.A.	N.A.
	Sub-Total (B)(2)	993	1737178	1662408	29.03	29.03	N.A.	N.A.
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	994	1811678	1736908	30.28	30.28	N.A.	N.A.
	TOTAL (A)+(B)	1005	5983100	3848990	100	100		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0.00
1	Promoter and Promoter Group	0	0	0	0	0	0	0.00
2	Public	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	1005	5983100	3848990	100	100		

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(c) of sub clause
1	Bhupendra J. Ambani	50082	0.84			
2	Mukesh B. Ambani	1323990	22.13			
3	Pratik M. Ambani	33950	0.57			
4	Pratik M. Ambani	100	0.00			
5	Varun M. Ambani	32500	0.54			
6	Varun M. Ambani	100	0.00			
7	Ambani Sales Organisation	50100	0.84			
8	Infra Leasefinance Pvt. Ltd.	775000	12.95			
9	Infra Leasefinance Pvt. Ltd.	705600	11.79			
10	Springfield Investment Ltd.	730000	12.20			
11	Springfield Investment Ltd.	470000	7.86			
TOTAL		4171422	69.71			

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

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(I)(c)(i) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandresh B. Ambani	721884	12.06
2	Suvarna Chandresh Ambani	92000	1.53
3	LKP Shares & Securities Limited	74500	1.24
4	Union Bank Of India	74500	1.24
5	Prisam Trading and Finance Pvt.Ltd	74500	1.24
TOTAL		1037384	17.32

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

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**(I) (c)(ii) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandresh B. Ambani	721884	12.06