

(l)(a)

STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : INFRA INDUSTRIES LTD
 Scrip Code : 530777
 Name of the Scrip : EQUITY SHARES
 Class of Security : ORDINARY
 Quarter Ended : 30/09/2012

<u>Partly paid up shares</u>	<u>No. of partly paidup shares</u>	<u>As a % of total no. of partly paidup shares</u>	<u>As a % of total no. of shares of the Company</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Outstanding Convertible Securities</u>	<u>No. of outstanding securities</u>	<u>As a % of total No. of outstanding convertible securities</u>	<u>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</u>
<u>Held by promoter/ promoters group</u>	Nil	N.A.	N.A.
<u>Held by Public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.

<u>Warrants</u>	<u>No. of Warrants</u>	<u>As a % of total no. of warrants</u>	<u>As a % of total no. of shares of the company, assuming full conversion of warrants</u>
<u>Held by Promoter/Promoters group</u>	Nil	N.A.	N.A.
<u>Held by public</u>	Nil	N.A.	N.A.
<u>Total</u>	Nil	N.A.	N.A.
<u>Total paidup capital of the Company assuming full conversion of warrants and convertible securities</u>	5983100	100%	100%

Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²						Nil	Nil
1	Indian						Nil	Nil
(a)	Individuals/ Hindu Undivided Family	5	1490622	1440432	24.91	24.91	Nil	Nil
(b)	Central Government/ State Government(s)				0.00	0.00	Nil	Nil
(c)	Bodies Corporate	5	1480600	0	24.75	24.75	Nil	Nil
(d)	Financial Institutions/ Banks				0.00	0.00	Nil	Nil
(e)	Any Others(Specify)				0.00	0.00	Nil	Nil
	Sub Total(A)(1)	10	2971222	1440432	49.66	49.66	Nil	Nil
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00	Nil	Nil
b	Bodies Corporate	2	1200000		20.06	20.06	Nil	Nil
c	Institutions				0.00	0.00	Nil	Nil
d	Any Others(Specify)				0.00	0.00	Nil	Nil
	Sub Total(A)(2)	2	1200000	0	20.06	20.06	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	12	4171222	1440432	69.72	69.72	Nil	Nil
(B)	Public shareholding							
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions / Banks	1	74500	74500	1.25	1.25		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
	Sub-Total (B)(1)	1	74500	74500	1.25	1.25	N.A.	N.A.
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	41	219744	219744	3.67	3.67		
(b)	Individuals							

	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh							
I		928	517619	409899	8.65	8.65		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
		5	959312	959312	16.03	16.03		
(c)	Any other (Specify) NRI	4	5150	3750	0.09	0.09		
	Hindu Undivided Family	23	35553	35553	0.59	0.59		
	Sub-Total (B)(2)	1001	1737378	1628258	29.04	29.04	N.A.	N.A.
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1002	1811878	1702758	30.28	30.28	N.A.	N.A.
	TOTAL (A)+(B)	1014	5983100	3143190	100	100		
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.00		
1	Promoter and Promoter Group							
2	Public							
	GRAND TOTAL (A)+(B)+(C)	1014	5983100	3143190	100	100		

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	<u>As a percentage</u>	As a % of grand total (A)+(B)+(c) of sub clause
1	Bhupendra J. Ambani	50082		0.84		
2	Mukesh B. Ambani	1323990		22.13		
3	Pratik M. Ambani	33950		0.57		
4	Varun M. Ambani	32500		0.54		
5	Ambani Sales Organisation	50100		0.84		
6	Infra Leasefinance Pvt. Ltd.	1004900		16.80		
7	Infra Leasefinance Pvt. Ltd.	55900		0.93		
8	Infra Leasefinance Pvt. Ltd.	252000		4.21		
9	Infra Leasefinance Pvt. Ltd.	107800		1.80		
10	Infra Leasefinance Pvt. Ltd.	60000		1.00		
11	Springfield Investment Ltd.	730000		12.20		
12	Springfield Investment Ltd.	470000		7.86		
TOTAL		4171222		69.71		

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

(I)(c)(i) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandresh B. Ambani	841884	14.07
2	LKP Shares & Securities Limited	74500	1.24
3	Union Bank Of India	74500	1.24
4	Prisam Trading and Finance Pvt.Ltd	74500	1.24
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
11			0.00
TOTAL		1065384	17.81

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(I)(c)(ii) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chandresh B. Ambani	841884	14.07
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
11			0.00