



INFRA INDUSTRIES LIMITED

CIN No. L25200MH1989PLC054503

IIL/BSE/25-26/Q2

Date: November 10, 2025

Department of Corporate Services,
BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code : 530777
Scrip ID : INFRAIND

Sub.: Outcome of Board Meeting held today i.e. Monday, November 10, 2025, pursuant to Regulation 30 and 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors at its meeting held today i.e. Monday, November 10, 2025 has, *inter-alia*, considered and approved the following:

- 1) the Statement of Un-Audited Financial Results for the Quarter and six months ended September 30, 2025, a copy of the same is enclosed here with Limited Review Report in accordance with Regulation 33 of the Listing Regulations.
- 2) Appointment of M/s. Shreyans Jain & Co., Practicing Company Secretary (M. No. 8519), as a Secretarial Auditor of the Company for the year 2025-26 in terms of the provisions of Section 204 of the Companies Act, 2013, brief profile of the Secretarial Auditor, pursuant to Regulation 30 of SEBI (Listing Regulations and Disclosures Requirements) Regulations, 2015 read with SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024 is annexed as **ANNEXURE -A**.

The Board meeting commenced at 4.00 p.m. and concluded at 5.35p.m.

The above is for your kind information and record. You are requested to acknowledge the receipt.

Thanking you,
Yours faithfully,
For Infra Industries Limited

Sanjay Kumar Jain
Whole Time Director & CFO
DIN: 00313886



Encl. as above



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ANNEXURE -A: APPOINTMENT OF SECRETARIAL AUDITOR

Sr. No.	Particulars	Details
1.	Name of the Firm	Shreyans Jain & Co., Company Secretaries
2.	Date of appointment / reappointment (as applicable) term of Appointment / re-appointment	Re-appointment of M/s. Shreyans Jain & Company, for the Financial Year 2025-26
3.	Brief Profile	Shreyans Jain & Co., Company Secretaries registered with the Institute of Company Secretaries of India, New Delhi, with Mr. Shreyans Jain being the Proprietor and other qualified members of the team with extensive experience in the field of rendering services like Audit and Assurance; Advisory and Representation Services; Due Diligence, Compliance Management Services etc.

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2025

₹ in Lakhs except EPS

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	40.11	73.62	22.00	113.73	35.27	122.96
2	Other Income	-	1.44	-	1.44	-	1.88
3	Total Income (1 + 2)	40.11	75.06	22.00	115.17	35.27	124.84
4	Expenses						
	a) Cost of materials consumed	22.20	39.11	33.52	61.31	64.53	110.36
	b) Purchases of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods						
	work-in-progress	0.54	5.75	(36.84)	6.29	(60.95)	(55.43)
	d) Employee benefits expenses	22.73	21.32	18.75	44.06	35.73	75.56
	e) Depreciation and amortisation expenses	7.03	8.93	6.80	13.96	13.46	26.20
	f) Finance costs	15.80	15.51	11.44	31.31	19.18	53.40
	g) Other expenses	19.77	27.28	40.52	47.05	78.41	131.64
	Total expenses	88.07	115.90	74.19	203.97	150.36	341.73
5	Profit / (Loss) before exceptional items (3 - 4)	(47.96)	(40.84)	(52.19)	(88.80)	(115.09)	(216.89)
6	Exceptional Items	-	-	-	-	-	-
7	Profit / (Loss) before tax (5 - 6)	(47.96)	(40.84)	(52.19)	(88.80)	(115.09)	(216.89)
8	Tax expense						
	- Current year's Tax	-	-	-	-	-	-
	- Deferred Tax	-	-	-	-	-	-
	- Prior year's tax adjustments	-	-	-	-	-	-
9	Net Profit / (Loss) from ordinary activities after tax (7 - 8)	(47.96)	(40.84)	(52.19)	(88.80)	(115.09)	(216.89)
10	Other Comprehensive Income						
	Items that not will be reclassified to profit or loss	0.04	(0.06)	0.23	(0.02)	0.13	0.23
	Income tax relating to items that not will be reclassified to profit or loss	-	-	-	-	-	-
11	Total Comprehensive Income for the period (net of tax)	(47.92)	(40.90)	(51.96)	(88.82)	(114.96)	(216.66)
12	Paid-up equity share capital (Face Value ₹ 10/- per share)	438.33	415.14	415.14	438.33	415.14	415.14
13	Reserves excluding Revaluation Reserves as shown in the balance sheet						(568.81)
14	Earning per share (EPS)						
	(of ₹ 10/- each) (not annualised) :						
	Basic and Diluted	(1.11)	(0.98)	(1.26)	(2.09)	(2.77)	(5.22)



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STATEMENT OF ASSETS AND LIABILITIES				
PARTICULARS		₹ in Lakhs		
		As at 30.09.2025 Unaudited	As at 30.09.2024 Unaudited	As at 31.03.2025 Audited
A	ASSETS			
1	Non - Current Assets			
	Property, Plant and Equipment	270.35	262.53	277.93
	Intangible Assets	0.79	-	0.83
	Financial Assets			
	Non Current Investments	2.93	-	0.05
	Other non-current assets	2.32	2.32	2.32
	Sub-total - Non - Current Assets	276.39	264.85	281.13
2	Current Assets			
	Inventories	71.88	82.01	87.06
	Financial Assets			
	Trade Receivables	9.47	5.53	14.78
	Cash and Cash Equivalents	9.60	17.19	12.83
	Other Current Assets	60.05	39.70	38.15
	Current Tax	0.10	-	0.10
	Sub-total - Current Assets	181.10	144.43	150.90
	TOTAL - ASSETS	457.49	409.28	432.03
B	EQUITY AND LIABILITIES			
1	Equity			
	Equity Share Capital	438.33	415.14	415.14
	Other Equity	(623.33)	(467.11)	(568.81)
	Sub-total - Equity	(185.00)	(51.97)	(153.67)
2	Non-Current Liabilities			
	Financial Liabilities			
	Borrowings	466.74	-	450.32
	Provisions	0.20	0.04	0.07
	Sub-total - Non - Current Liabilities	466.94	0.04	450.39
3	Current Liabilities			
	Financial Liabilities			
	Borrowings	151.04	425.00	99.68
	Trade and other payables			
	- Dues to Micro, Small & Medium Enterprises	11.26	-	14.79
	- Dues to Others	3.40	10.59	8.43
	Other Current Liabilities	9.84	25.62	12.41
	Short Term Provisions	0.01	-	-
	Sub-total - Current Liabilities	175.55	461.21	135.31
	TOTAL - EQUITY AND LIABILITIES	457.49	409.28	432.03

CASH FLOW STATEMENT				
		₹ in Lakhs		
PARTICULARS		Half Year Ended 30.09.2025 Unaudited	Half Year Ended 30.09.2024 Unaudited	Year Ended 31.03.2025 Audited
<u>A) CASH FLOW FROM OPERATING ACTIVITIES</u>				
Net Profit Before Tax and Extraordinary Items		(88.80)	(115.09)	(216.89)
<u>Adjustments For :</u>				
Depreciation		13.96	13.46	26.20
Finance Costs		31.31	19.18	53.40
Guarantee Commission		2.88	-	-
Loss on Sale of Property, Plant & Equipments		-	2.27	3.18
Operating Profit Before Working Capital Changes		(40.65)	(80.18)	(134.11)
<u>Adjustments For :</u>				
Inventories		15.18	(73.00)	(78.05)
Trade & Other Receivables		6.02	(34.85)	(40.53)
Trade Payables		(8.56)	(9.36)	3.27
Other Current Liabilities & provisions		(5.06)	20.89	7.37
Cash generated from operating activities		(33.07)	(176.50)	(242.05)
Less : Direct Taxes Paid		-	-	(0.10)
Net cash flow from / (used in) operating activities		(A)	(176.50)	(242.15)
<u>B) CASH FLOW FROM INVESTING ACTIVITIES</u>				
Purchase of Investments		(2.88)	-	(0.05)
Purchase of Property, Plant & Equipments		(6.35)	(26.40)	(58.37)
Sale of Property, Plant & Equipments		-	1.06	3.15
Net Cash flow from / (used in) investing activities		(B)	(25.34)	(55.27)
<u>C) CASH FLOW FROM FINANCING ACTIVITIES</u>				
Long Term Borrowings Taken		16.42	225.00	475.00
Short Term Loan Taken / (Repaid)		51.36	-	(125.00)
Finance Costs		(28.71)	(19.18)	(52.96)
Net cash flow / (used in) from financing activities		(C)	205.82	297.04
Net Increase / (Decrease) In Cash and Cash equivalents		(A+B+C)	3.98	(0.38)
Opening Balance of Cash and Cash equivalents		12.83	13.21	13.21
Closing Balance of Cash and Cash equivalents		9.60	17.19	12.83



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Notes :

Cash and cash equivalents included in the Statement of cash flows comprise the following :

	30.09.2025	30.09.2024	31.03.2025
a) Cash on Hand	0.12	0.57	0.01
b) Balances with Banks	9.48	16.62	12.82
Total cash and cash equivalents as per Statement of Cash Flows	9.60	17.19	12.83

Notes:

- 1 The results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 10, 2025.
- 2 The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter/half year ended September 30, 2025 and have issued an unqualified review report.
- 3 This statement has been prepared in accordance with companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 4 Pursuant to the order passed by the Hon'ble National Company Law Appellate Tribunal (NCLAT) dated 15th July, 2025 and resolution passed at the meeting of Board of Directors held on 22nd July, 2025 to meet the requirement of Minimum Public Shareholdings (MPS) norms the 59,81,686 equity shares extinguished earlier are now revised to 57,49,784 Equity Shares of Rs.10 each and Public Shareholders will now hold 2,33,316 Equity Shares of Rs.10 each in place of 1,434 Equity Shares of Rs.10 each held earlier. The revised Paid-up Share Capital of the Company is Rs.4,38,33,160. However, trading in the Company's equity shares continues to remain under suspension due to procedural reasons.
- 5 The Company mainly engaged in the manufacturing of Plastic products in India. As such there are no separate reportable segments as per Ind AS 108 'Operating Segments'.
- 6 Figures of the corresponding previous periods have been regrouped wherever necessary.

Place : Mumbai
Dated : November 10, 2025



For Infra Industries Limited

(Sanjay Kumar Jain)
Whole Time Director & CFO
DIN : 00313886

Independent Auditor's Review Report on the Quarterly / Half Yearly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
**The Board of Directors,
Infra Industries Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Infra Industries Limited** (the 'Company') for the quarter/half year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KARNAVAT & CO.
Chartered Accountants
Firm Regn. No. 104863W



Vijay Viraj R.
(Viral Joshi)
Partner
Membership No. 137686

Place : Mumbai
Dated : November 10, 2025
UDIN : 25137686BMIPADIS27