

**Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011**

1. Name of Target Company (TC)	INFRA INDUSTRIES LTD		
2. Name(s) of stock exchange(s) where the shares of shares of TC are listed	BOMBAY STOCK EXCHANGE LTD.		
3. Particulars of Share holders a. Name of Person(s) together with Person(s) acting in concert (PAC) whose total holding (including that in the form of shares, warrants, securities and any other instrument that would enable the holder to receive the shares in TC( is more than 25% of the voting rights of TC). or b. Name(s) of Promoter(s), member of Promoter group and PAC with him.	Bhupendra Jatashankar Ambani and others AS PER ANNEXURE `I'		
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of shares As on 31.03.2013	%w.r.t. total shares/ voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
a) Shares	41,71,422	69.72	69.72
b) Voting Rights (othewise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	41,71,422	69.72	69.72

(\*) Diluted share/voting captial means the total number of sharesin the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorised Signatory:  
Bhupendra Jatashankar Ambani

Place: Mumbai

Date: 08.04.2013

**Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011**

**Annexure 'I'**

b. Name(s) of Promoter(s), member of Promoter group and PAC with him.	Number of shares As on 08.04.2013	%w.r.t. total shares/ voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
1. Bhupendra Jatashankar Ambani	50,082	0.84	0.84
2. Mukesh Bhupendra Ambani	13,23,990	22.13	22.13
3. Pratik M. Ambani	34,050	0.57	0.57
4. Varun M. Ambani	32,600	0.54	0.54
5. Infra Leasefinance Pvt. Ltd.	14,80,600	24.75	24.75
6. Springfield Investment Ltd.	12,00,000	20.05	20.05
7. Ambani Sales Organisation	50,100	0.84	0.84
Total..	41,71,422	69.72	69.72

Signature of the Authorised Signatory:  
Bhupendra Jatashankar Ambani

Place: Mumbai

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Mukesh Bhupendra Ambani

Place: Mumbai

Date: 08.04.2013

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Mukesh Bhupendra Ambani

Place: Mumbai

Date: 08.04.2013

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Signature of the Authorised Signatory:

Infra Lease Finance Pvt. Ltd

Place: Mumbai

Date: 04.04.2012

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Signature of the Authorised Signatory:  
Infra Lease Finance Pvt. Ltd

Place: Mumbai

Date: 08.04.2013

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Signature of the Authorised Signatory:

Ambani Sales Organisation

Place: Mumbai

Date: 08.04.2013

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Signature of the Authorised Signatory:  
Ambani Sales Organisation

Place: Mumbai

Date: 08.04.2013