

INFRA

INFRA INDUSTRIES LIMITED

CIN No. L25200MH1989PLC054503

IIL/BSE/25-26/Q4

Date: May 26, 2026

Department of Corporate Services,
BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code : 530777
Scrip ID : INFRAIND

Sub.: Outcome of Board Meeting held today i.e. Tuesday, May 26, 2026, pursuant to Regulation 30 and 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors at its meeting held today i.e. Tuesday, May 26, 2026 has, *inter-alia*, considered and approved the following:

- 1) the Statement of Audited Financial Results for the Quarter and Year ended March 31, 2026, a copy of the same is enclosed here (*Annexure - A*) with Audit Report in accordance with Regulation 33 of the Listing Regulations and the Report of the Statutory Auditors is with unmodified opinion with respect to Audited Financial Results for the year ended March 31, 2026;
- 2) Shifting of its Corporate office to 1201-A Wing, The business hub, MV. Road, Opp. Aarsa Hotel, Below Andheri Station Metro Exit – Gate No. 2, Andheri Kurla Road, Andheri East, Mumbai – 400069, Maharashtra;
- 3) Appointment of Mr. Manish B. Jain (DIN:06416422) as an additional director – Non-executive Director;
- 4) Appointment of Mr. Avesh Dhelawat (DIN: 06373842) as an additional director – Non-executive Director;

Pursuant to information as required pursuant to BSE circular no. LIST/COMP/14/2018-19 and NSE circular no. NSE/CML/2018/24, dated June 20, 2018, Mr. Manish B Jain and Mr. Avesh Dhelawat have confirmed that they are not debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.

The requisite details pursuant to Regulation 30 of SEBI LODR read with SEBI Circular are enclosed as (*Annexure-B*).



Corporate Office: 407 Business Park, Chincholi Junction, S V Road, Malad (West), Mumbai - 400064, Maharashtra
Registered office / Factory: Plot No 4 and 5 Survey No 43(pt) to 47(pt) Karambeli, Industrial Area Arav Ransai Pen, Ransai, Raigarh - 402107, Maharashtra, India Tel No. +91 22 6792 9912 | Email Id: info.infraindustries@gmail.com | Website: www.infra.co.in

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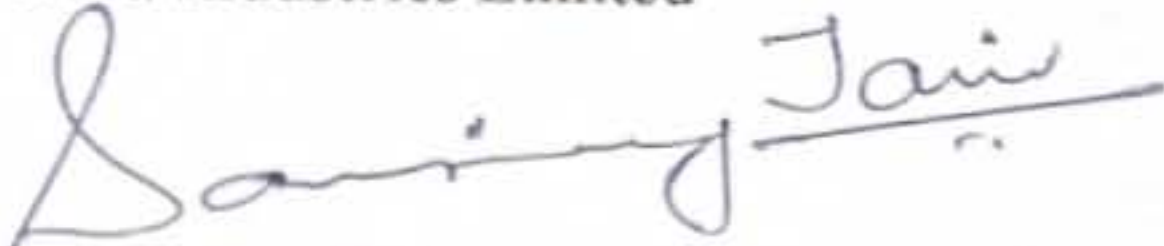
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The Board meeting commenced at 4.30 p.m. and concluded at 6.53 p.m.

The above is for your kind information and record. You are requested to acknowledge the receipt.

Thanking you,
Yours faithfully,
For Infra Industries Limited



Sanjay Kumar Jain
Whole Time Director & CFO
DIN: 00313886



Encl. as above



INFRA INDUSTRIES LIMITED

CIN No. L25200MH1989PLC054503

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ in Lakhs except EPS

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026 Audited	31.12.2025 Unaudited	31.03.2025 Audited	31.03.2026 Audited	31.03.2025 Audited
1	Revenue from Operations	67.21	52.09	61.59	233.03	122.96
2	Other Income	0.01	-	1.88	1.45	1.88
3	Total Income (1 + 2)	67.22	52.09	63.47	234.48	124.84
4	Expenses					
	a) Cost of materials consumed	30.22	31.74	37.81	123.27	110.36
	b) Purchases of stock-in-trade	-	-	-	-	-
	c) Changes in inventories of finished goods work-in-progress	9.89	(2.08)	3.17	14.10	(55.43)
	d) Employee benefits expenses	22.02	22.37	20.37	88.44	75.56
	e) Depreciation and amortisation expenses	6.87	7.03	6.26	27.86	26.20
	f) Finance costs	17.20	16.71	21.00	65.22	53.40
	g) Other expenses	19.38	19.65	34.00	86.08	131.64
	Total expenses	105.58	95.42	122.61	404.97	341.73
5	Profit / (Loss) before exceptional items (3 - 4)	(38.36)	(43.33)	(59.14)	(170.49)	(216.89)
6	Exceptional Items	-	-	-	-	-
7	Profit / (Loss) before tax (5 - 6)	(38.36)	(43.33)	(59.14)	(170.49)	(216.89)
8	Tax expense					
	- Current year's Tax	-	-	-	-	-
	- Deferred Tax	-	-	-	-	-
	- Prior year's tax adjustments	-	-	-	-	-
9	Net Profit / (Loss) from ordinary activities after tax (7 - 8)	(38.36)	(43.33)	(59.14)	(170.49)	(216.89)
10	Other Comprehensive Income					
	Items that will not be reclassified to profit or loss	0.01	(0.03)	0.05	(0.04)	0.23
	Income tax relating to items that not will be reclassified to profit or loss	-	-	-	-	-
11	Total Comprehensive Income for the period (net of tax)	(38.35)	(43.36)	(59.09)	(170.53)	(216.66)
12	Paid-up equity share capital (Face Value ₹ 10/- per share)	438.33	438.33	415.14	438.33	415.14
13	Reserves excluding Revaluation Reserves				(705.03)	(568.81)
14	Earning per share (EPS) (of ₹ 10/- each) (not annualised) :					
	Basic and Diluted ₹	(0.88)	(0.99)	(1.42)	(3.95)	(5.22)

STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakhs

PARTICULARS	As at	As at
	31.03.2026 Audited	31.03.2025 Audited
A ASSETS		
1 Non - Current Assets		
Property, Plant and Equipment	256.34	277.93
Intangible Assets	0.75	0.83
Financial Assets		
Non-Current Investments	2.93	0.05
Other non-current assets	2.32	2.32
Sub-total - Non - Current Assets	262.34	281.13
2 Current Assets		
Inventories	56.44	87.06
Financial Assets		
Trade Receivables	7.83	14.76
Cash and Cash Equivalents	9.56	12.83
Other Current Assets	84.41	36.15
Current Tax	-	0.10
Sub-total - Current Assets	158.24	150.90
TOTAL - ASSETS	420.58	432.03
B EQUITY AND LIABILITIES		
1 Equity		
Equity Share Capital	438.33	415.14
Other Equity	(705.03)	(568.81)
Sub-total - Equity	(266.70)	(153.67)
2 Non-Current Liabilities		
Financial Liabilities		
Borrowings	415.15	450.32
Provisions	0.43	0.07
Sub-total - Non - Current Liabilities	415.58	450.39
3 Current Liabilities		
Financial Liabilities		
Borrowings	253.03	99.68
Trade and other payables		
- Dues to Micro, Small & Medium Enterprises	9.31	14.79
- Dues to Others	0.47	8.43
Other Current Liabilities	8.88	12.41
Provisions	0.01	-
Sub-total - Current Liabilities	271.70	135.31
TOTAL - EQUITY AND LIABILITIES	420.58	432.03



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INFRA INDUSTRIES LIMITED

CIN No. L25200MH1989PLC054503

CASH FLOW STATEMENT FOR THE YEAR ENDED 31st MARCH, 2026

	₹ in Lakhs	
	Year Ended 31.03.2026	Year Ended 31.03.2025
A) CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax and Extraordinary Items	(170.49)	(216.89)
Adjustments For :		
Depreciation	27.86	26.20
Finance Costs	65.22	53.40
Sundry Balances Written Off	0.12	-
Loss on Sale of Property, Plant & Equipments	-	3.18
Operating Profit Before Working Capital Changes	(77.29)	(134.11)
Adjustments For :		
Inventories	30.62	(78.05)
Trade & Other Receivables	(41.35)	(40.53)
Trade Payables	(13.44)	3.27
Other Current Liabilities & provisions	51.58	7.37
Cash generated from operating activities	(49.88)	(242.05)
Less : Direct Taxes Paid	-	(0.10)
Net cash flow from / (used in) operating activities	(A) (49.88)	(242.15)
B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Investments	(2.88)	(0.05)
Purchase of Property, Plant & Equipments	(6.19)	(58.37)
Sale of Property, Plant & Equipments	-	3.15
Net Cash flow from / (used in) investing activities	(B) (9.07)	(55.27)
C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds / (Repayment) of Long Term Loan	(27.24)	475.00
Finance Costs	(62.50)	(52.96)
Proceeds / (Repayment) of Short Term Loan	145.42	(125.00)
Net cash flow / (used in) from financing activities	(C) 55.68	297.04
Net Increase / (Decrease) in Cash and Cash equivalents	(A+B+C) (3.27)	(0.38)
Opening Balance of Cash and Cash equivalents	12.83	13.21
Closing Balance of Cash and Cash equivalents	9.56	12.83

Notes :

Cash and cash equivalents included in the Statement of cash flows comprise the following :

	31.03.2026	31.03.2025
a) Cash on Hand	0.08	0.01
b) Balances with Banks	9.48	12.82
Total cash and cash equivalents as per Statement of Cash Flows	9.56	12.83

Notes:

- The Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 26, 2026.
- The above statement is prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent possible.
- Pursuant to the NCLT approved Resolution Plan dated 21st March, 2023 the equity shares held by the shareholders as on September 25, 2023, being record date for the purpose of extinguishment of capital, has been extinguished in the manner as set out therein and 59,81,666 equity shares were extinguished and shareholders continued to hold 1,434 equity shares of ₹ 10 each.

Subsequently, pursuant to the order passed by the Hon'ble National Company Law Appellate Tribunal (NCLAT) dated 15th July, 2025 and resolution passed at the meeting of Board of Directors held on 22nd July, 2025 to meet the requirement of Minimum Public Shareholdings (MPS) norms, the above shareholding is revised and 57,49,784 Equity Shares of ₹ 10 each were extinguished and Public Shareholders holds 2,33,316 Equity Shares of ₹ 10 each. However, trading in the Company's equity shares continues to remain under suspension due to procedural reasons.
- Due to the recent disturbance of West Asia crisis, shortage of raw material and fuel supply directly impacted company's operation from the month of April 2026. Consequently, raw material & fuel prices have gone up substantially. The company is able to mitigate these increases by upward revision of company's product price. The management is continuously reviewing the situation on a regular basis.
- The Company mainly engaged in the manufacturing of Plastic products in India. As such there are no separate reportable segments as per Ind AS 108 'Operating Segments'.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of full financial year and the unaudited published year to date figures upto nine months ended December 31, 2025 and December 31, 2024 which were subject to limited review.
- Figures of previous periods have been regrouped wherever necessary.



For Infra Industries Limited

Sanjay Jain

(Sanjay Kumar Jain)
Whole Time Director & CFO
DIN : 0313886

Place : Mumbai
Dated : May 26, 2026



Independent Auditor's Report on the Year to Date Audited Financial Results pursuant to the Regulation 33 and 52 read with Regulation 63(2) of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
**The Board of Directors,
Infra Industries Limited**

Report on the audit of the Financial Results

Opinion

We have audited the accompanying financial results of **Infra Industries Limited** ("the Company") for the year ended March 31, 2026 ("financial results") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Financial Results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the year then ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results for the year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.



(Cont..2)

* 2 *

Management's Responsibilities for the Statement

This Financial Results which includes the Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Financial Results has been compiled from the related audited Standalone Financial statements. This responsibility includes the preparation and presentation of the Financial Results for the year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls



(Cont..3)

* 3 *

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Financial Results of the Company to express an opinion on the Financial Results.

Materiality is the magnitude of misstatements in the Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Financial Results includes the results for the Quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Our report on the Standalone Financial Results is not modified in respect of these matters.

Place : Mumbai
Date : May 26, 2026
UDIN : 26137686XMGDFJ8493



For and on behalf of
KARNAVAT & CO.
Chartered Accountants
Firm Regn No. 104863W

Vijay. Viral. K.
(Viral Joshi)
Partner
Membership No. 137686

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INFRA INDUSTRIES LIMITED

CIN No. L25200MH1989PLC054503

Date: May 26, 2026

Department of Corporate Services,
BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Scrip Code : 530777
Scrip ID : INFRAIND

Subject: Declaration regarding unmodified opinion on Audit Reports with respect to Audited Financial Statements for the year ended March 31, 2026.

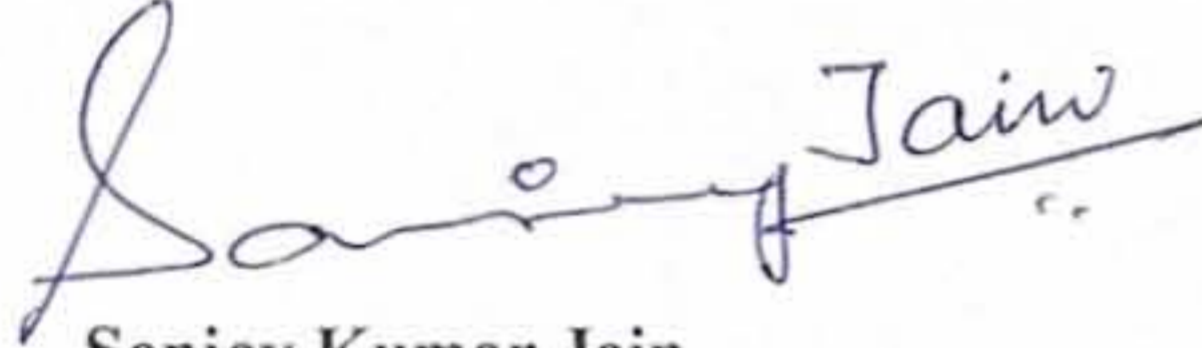
Dear Sir,

In terms of SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016 and Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ('SEBI LODR Regulations'), we hereby declare that Karnavat & Co., Chartered Accountants, Mumbai (Firm Registration No. 104863W), the Statutory Auditors of the Company, have issued Audit Report with unmodified opinion on Audited Financial Statements for the financial year ended March 31, 2026.

We request you to take note of the aforesaid.

Thanking you,
Yours faithfully,

For Infra Industries Limited



Sanjay Kumar Jain
Whole Time Director & CFO
DIN: 00313886



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Registered office / Factory: Plot No 4 and 5 Survey No 43(pt) to 47(pt) Karambelli, Industrial Area Arav Ransai Pen, Ransai, Raigarh - 402107, Maharashtra, India **Tel No.** +91 22 6792 9912 | **Email Id:** info.infraindustries@gmail.com |

Website: www.infra.co.in



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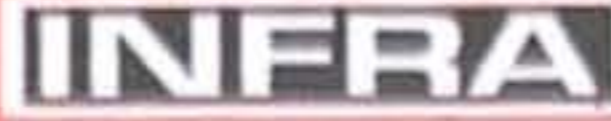
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ANNEXURE-B

APPOINTMENT OF MR. MANISH B. JAIN

PARTICULARS	DETAILS
REASON FOR CHANGE VIZ. APPOINTMENT	Appointment of Mr. Manish B. Jain (DIN: 06416422) as Additional Director- Non-executive Director
DATE OF APPOINTMENT	26 th May, 2026
TERM OF APPOINTMENT	Till the ensuing Annual general meeting and regularization thereon subject to approval of the shareholders.
BRIEF PROFILE	Mr. Manish B. Jain is a Member of Institute of Chartered Accountant of India and is an experienced professional in the field of corporate finance and real estate.
DISCLOSURE OF RELATIONSHIPS BETWEEN DIRECTORS (IN CASE OF APPOINTMENT OF A DIRECTOR).	Mr. Jain is not related to any other director of the Company.





INFRA INDUSTRIES LIMITED

CIN No. L25200MH1989PLC054503

APPOINTMENT OF Mr. AVESH DHELAWAT

PARTICULARS	DETAILS
REASON FOR CHANGE VIZ. APPOINTMENT	Appointment of Mr. Avesh Dhelawat (DIN: 06373842) as Additional Director- Non-executive Director
DATE OF APPOINTMENT	26 th May, 2026
TERM OF APPOINTMENT	Till the ensuing Annual general meeting and regularization thereon subject to approval of the shareholders
BRIEF PROFILE	Mr. Avesh Dhelawat is an and MBA (Masters in business Administration) experienced professional in the field of business and leading the business in operations and marketing and seasoned player for 23 years in sales and marketing and is a forefront of leading the organization back to the market
DISCLOSURE OF RELATIONSHIPS BETWEEN DIRECTORS (IN CASE OF APPOINTMENT OF A DIRECTOR).	Mr. Dhelawat is not related to any other director of the Company.

